PASEO DEL ESTE MUNICIPAL UTILITY DISTRICT NO. 2

C/O RONALD J. FREEMAN

102 N. Railroad Avenue | Pflugerville, Texas 78660

VIA VIDEO CONFERENCE CALL

THE PRESIDING OFFICER WILL BE PHYSICALLY PRESENT, AND MEMBERS OF THE PUBLIC MAY ATTEND, AT THE FOLLOWING LOCATION:

TRE & ASSOCIATES, LLC; 110 MESA PARK DRIVE, SUITE 200; EL PASO, TEXAS 79912

TO: THE BOARD OF DIRECTORS OF PASEO DEL ESTE MUNICIPAL UTILITY DISTRICT NO. 2 OF EL PASO COUNTY, TEXAS, AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of Paseo del Este Municipal Utility District No. 2 of El Paso County will hold a regular meeting at TRE & Associates, LLC, 110 Mesa Park Drive, Suite 200, El Paso, Texas 79912 on Thursday, September 12, 2019, at 1:00 p.m., for the following purposes:

- 1. Consider and take action regarding approval of previous meeting minutes.
- 2. Consider and take action regarding General Manager's and Operator's Report.
- 3. Consider and take action regarding Bookkeeper's Report, bills and invoices, investments and other financial management matters.
- 4. Consider and take action regarding the District's Budget for Fiscal Year 2020.
- 5. Conduct public hearing regarding tax rate.
- 6. Consider and take action regarding Order Levying Taxes.
- 7. Consider and take action regarding Proposed Unlimited Tax Refunding Bonds, including:
 - a. Consider report and presentation from the District's Financial Advisor and consider action as necessary concerning the refunding of the District's outstanding bonds;
 - b. Delegated pricing procedures, including designation of pricing officer and alternate pricing officer;
 - c. Designation of underwriter;
 - d. Application(s) for credit rating(s) and/or insurance;
 - e. Resolution Authorizing the Issuance of Paseo del Este Municipal Utility District No. 2 Unlimited Tax Refunding Bonds; Levying an Ad Valorem Tax in Support of the Bonds; Approving an Official Statement; Authorizing the Execution of a Bond Purchase Agreement, a Paying Agent/Registrar Agreement and an Escrow Agreement; Establishing Procedures for Selling and Delivering the Bonds; and Authorizing Other Matters Related to the Issuance of the Bonds; and
 - f. Authorizing payment of Attorney General bond review fee.
- 8. Consider and take action regarding Developer's Report.

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9. Consider and take action regarding Engineer's Report:

- a. Plans and Specifications Approvals;
- b. Construction Bid Awards;
- c. Construction Pay Estimates;
- d. Construction Change Orders;
- e. Construction Completion Approvals and Acceptances;
- f. Water and Wastewater Commitments; and
- g. Other Engineering Matters.

EXECUTED this 5th day of September 2019.

(SEAL)

Ronald J. Freeman, Attorney

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IN MY OFFICE

The Board may convene in executive session pursuant to Section 551.071, Texas Government Code, for consultation with its attorney, to discuss on-going litigation or to discuss property acquisition matters regarding any of such matters involving such concerns.